



brownejacobson^{LLP}

High Growth Tech Fundraisings and Exits

Transaction Update 2021

Our recent deals

Through years of experience working on technology sector deals, the Corporate Tech Team supports tech companies and entrepreneurs at every stage of their lifecycle and has the expertise to advise across every transaction type. We work with: Tech entrepreneurs; high-growth businesses; investors; management teams; tech SMEs; large technology brands; and university spin-outs. Our national Corporate Tech Team is supported by a full-service team of over 500 lawyers across our business, including specialists in intellectual property, commercial and IT contracts, data protection, employment, banking, competition, litigation, tax, regulatory and property.

The past 12 months have been busy for the Corporate Tech Team, despite the ongoing COVID-19 pandemic. Many of our tech clients have been able to capitalise on remote working and the increased amount of online purchasing from consumers whilst other have been successful in pivoting their existing businesses to take advantage of the “new normal”. Below is a selection of the transactions that we have been working on.



Advised Mercia Technologies investments in PBD Biotech and Corrosion Radar.



Advised Impala on its \$20m Series B investment from Lakestar, bringing API infrastructure to the hotel industry.



Advised Eos Venture Partners on its investment in Concirrus Ltd, as part of a \$26m series B fundraising led by Albion VC and CommerzVentures.



Advised Laka on various fundraisings including its \$4.7m funding round, led by venture capital firms Creandum and Local Globe.



Advised BGF on its investment in award-winning mobile data specialist and eSIM Mobile Virtual Network Operator (MVNO), Jola Cloud Solutions Ltd.



Acted for international specialist software developer Graitec on its acquisition of document management solutions company Opentree.

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Advised management on the NorthEdge backed buy-out of Nottingham and Glasgow based Altia-ABM, develops specialist investigation software for government departments and law enforcement agencies in the UK, Canada and Australia.



Acted for the shareholders of Biosite, a leading solutions provider of biometric access control to the UK construction industry, on the sale to the ASSA ABLOY Group.



Advised Sunday Times top 10 Green Tech to watch, Aceleron Limited, developer of sustainable and reusable battery solutions, on its equity investment from BGF and Mercia Asset Management.



Acted for the shareholders of Focus Multimedia Limited (trading as Fanatical), a leading gaming e-commerce business, on the sale to US based Fandom Inc, considered to be the world's largest fan platform.



Acted for Maven Capital Partners on its £1m investment in iAM Compliant, a leading provider of online tools for safety, facilities and compliance management.



Acted for database and cloud-managed services provider DSP on its acquisition of Explorer UK, a specialist database and infrastructure solutions provider.



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